

#### From the Executive Director



Dear CSDD Friends,

There are now nearly ten major pharmaceutical companies that have sued the Department of Health and Human Services' Centers for Medicare and Medicaid Services (CMS) for unconstitutional practices associated with the Inflation Reduction Act.

A growing number of pharmaceutical companies have also been taking proactive steps in anticipation of having to negotiate Maximum Fair Pricing. Many have reached out to Tufts CSDD directly for assistance in developing a comprehensive list of R&D cost inputs to inform negotiations with CMS as these inputs have yet to be defined. In response — and based on our extensive research and knowledge on the economics of drug development — Tufts CSDD will be holding several roundtable meetings among R&D finance executive beginning this month. Please **contact me** if your organization would like to participate in these roundtable discussions.

This month we are initiating a new working group study assessing the vendor qualification process and identifying optimization opportunities. Given the large and growing number of vendors supporting clinical trial activity, this new study will update earlier findings, characterize trends, link practices to clinical trial performance, and expand the analysis to include the personnel and resource investment made by service providers responding to requests for information and

participating in the qualification process. Please **contact me** for more information about participating in this important new study.

As part of a pre-competitive consortium funded by the Reagan-Udall Foundation, the Tufts CSDD team is actively collecting DCT deployment and clinical trial performance data from more than 35 sponsor and CRO companies. We anticipate having a large dataset from which to establish baseline measures on the impact and ROI of the customized deployment of DCT elements. Please contact **Zak Smith** if your organization is interested in joining the consortium.

Tufts CSDD staff are actively planning our 2024 Post-Graduate Course in Clinical Pharmacology, Drug Development and Regulation to be offered in February. Now celebrating its 51st anniversary, this internationally recognized program provides R&D executives — those new to the industry or new to senior-level roles and those with limited experience managing complex cross-functional activity and teams — with a comprehensive overview of the drug development process and strategies and best practices to optimize performance and efficiency. Contact **Sarah Wrobel** or visit **our website** for more information.

As always, this *Insider* provides updates on our newly launched, planned and ongoing research projects and initiatives. Thank you for your support and encouragement. We wish you a very happy holiday season and a fulfilling, peaceful and healthy new year.

Kenneth Getz

**Executive Director and Professor** 



This winter, Tufts CSDD will host the 51st annual **Postgraduate Course in Clinical Pharmacology, Drug Development, & Regulation.** This course is designed to provide participants with a comprehensive understanding of the drug development process, from initial discovery through to regulatory approval and post-marketing surveillance. Whether you are new to the industry or need a refresher, the program will provide you with instruction in practical and technical problem-solving in the areas of clinical pharmacology, drug development & clinical trial strategies, biopharmaceutical development, drug safety, and new drug regulation.

To review the program agenda and register for the program, contact <u>Sarah</u>

<u>Wrobel</u> or visit the <u>Tufts CSDD website</u>



Tufts CSDD offers a variety of **Custom On-Site and Virtual Drug Development Training Courses** covering fundamental areas of drug development and regulatory science, and hot topics on issues, challenges, new practices, and solutions.

Programs are customized to the specific needs of individual organizations. **This brochure** contains a list of topics from which to choose and design your program.

Tufts CSDD can also work with you to add topics not listed below. Once you have selected topics of interest, Tufts CSDD will prepare a proposal and budget and will identify and engage faculty.

To learn more, contact **Sarah Wrobel** or visit the **Tufts CSDD website** 

# **Upcoming Studies**

# Benchmarking AI use in Drug Development and Quantifying ROI



Tufts CSDD has launched a new multi-company study updating benchmarks on Al/Machine Learning use in clinical development planning, design, execution, reporting and oversight. Conducted in collaboration with the Drug Information Association, the study will look at drug development landscape practices, profile specific use cases, and quantify the return on Al investment in drug development. For more information, contact **Mary Jo Lamberti.** 

# New Consortium Launched to Gather Empirical Data on DCT Deployment Experience and the Impact of DCT



A new multi-company, pre-competitive consortium was formed this past June to gather and analyze empirical data on company experience with the deployment of virtual and remote solutions supporting clinical trial planning, design, and execution. Tufts CSDD has received grant funding from the Reagan-Udall Foundation to

support the consortium. Thirty-five sponsors and CROs are currently participating.

Data collection is under way. For more information and if you would like to participate, please contact **Zak Smith** 

# Updating Benchmarks on the Vendor Qualification Process



This month, Tufts CSDD is launching a new working group study assessing the vendor qualification process. Sponsors, CROs and other service providers dedicate substantial resources and time annually to support this process and to accommodate increasingly complex operating activity. This new study will update benchmarks, characterize trends, link practices to clinical trial performance, and expand the analysis to include the personnel and resource investment made by service providers responding to RFIs and participating in the qualification process. For more information, contact **Zak Smith** 

**Research Highlights** 

**Our Latest Impact Report** 



## Number of Biotech Products in Late-Stage Clinical Trials has Quadrupled During the Past Decade

The November/December 2023 issue of the Tufts CSDD Impact Report Series (volume 25, number 6) is now available. This issue presents data characterizing dramatic growth and change in the biotech industry: with more than 430 companies now sponsoring clinical trial activity, 200+ recent mergers and acquisitions and global product sales reaching nearly \$500 billion in 2022.

#### Learn more | Purchase online

#### **Recent Publications**

Botto E. Professionals and Patients Offer Mixed Views on Retail Pharmacy Chains' Enthusiasm About Trials, *Applied Clinical Trials*. Published November 8, 2023. <u>Access article</u>.

Botto E, Ford RM, Do H, Getz K. Assessing Sponsor Attitudes Toward Retail

Pharmacy Involvement in Clinical Trial Recruitment and Execution, Applied Clinical

Trials. Published October 30, 2023. Access article.

Lamberti MJ, Smith Z, DiPietro M, Barry J, Getz K.

Outsourcing Model Usage and Its Relationship to Clinical Trial Performance, *Applied Clinical Trials*. Published October 12, 2023. <u>Access article</u>.

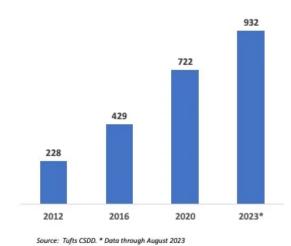
Smith Z, Botto E, Johnson O, Rudo T, Getz K. New Benchmarks on Demographic Disparities in Pivotal Trials Supporting FDA-Approved Drugs and Biologics. *Ther Innov Regul Sci.* Published September 29, 2023. Access article.

Zheng W, Kim JY, Kark R, Mascolo L. **What Makes an Inclusive Leader.** *Harvard Business Review.* Published September 27, 2023. **Access article**.

Getz K. In Search of Attributes Predictive of Collaboration Effectiveness. *Applied Clinical Trials*. September 2023. Access article

## **Data Insights Digest**

#### Late-stage biotech products pipeline has grown 14% a year since 2012



- The number of active biotech products in phase III clinical trials has quadrupled during the past decade.
- More than 430 companies the majority funding a single program -- are sponsoring phase III clinical trials.
- Monoclonal antibodies capture the highest share (41%) of biotech products in phase III.

Subscribe today to get your copy of the Tufts CSDD Impact Report.

## **Faculty and Staff Presentations**

#### **Upcoming Presentations**

Leveraging Patient Engagement Strategies to Optimize Protocol Performance Ken Getz

Evolution Summit Live | December 4

# Outsourcing Customization Strategies and their Relationship with Clinical Trial Performance Optimization

#### Ken Getz

ICON, Partner of Choice

Virtual | December 7

# Optimizing Study Design and Setting the Stage for Efficient Study Conduct Through Quality by Design

#### Ken Getz

Robert J. Margolis Center for Health Policy at Duke University and the Food and Drug Administration

Washington DC | January 31

#### Site Activation and Patients Enrollment Benchmarks Among Sponsors and CROs

#### Mary Jo Lamberti

Summit for Clinical Operations Executives (SCOPE)

Orlando, FL| February 11-14

#### **Protocol Design Trends and Their Impact on Performance**

#### Ken Getz

Summit for Clinical Operations Executives (SCOPE)

Orlando, FL | February 14

#### Workshop: Upskilling for Successful Digital Transformations in Europe

#### **Maria Florez**

**DIA Europe** 

Brussels, BE | March 12-13

#### **Overview of the Evolving Clinical Research Landscape**

#### Ken Getz

EQuaTR Conference, Northwestern University School of Medicine

Chicago, IL | April 10

#### Frequency and Impact of Protocol Amendments on Clinical Trial Performance

#### **Emily Botto**

Festival of Biologics

San Diego, CA | April 15

#### Retail Pharmacies and Clinical Trials: Perspectives from Industry, Sites & Patients

#### **Emily Botto**

#### **Recent Presentations**

#### **Understanding and Overcoming Barriers to Technology Adoption in Clinical Trials**

#### **Maria Florez**

Clinical Trials Innovation Programme US

Brooklyn, NY | November 17

#### **Diversity and Representation in Oncology Trials**

#### Zachary Smith, MA

Cancer Immunotherapy Summit

Boston, MA | Nov 6 - 8

#### Measuring Patient and Site Burden in Clinical Trials

#### Ken Getz, MBA

**DIA Annual Meeting Japan** 

Live | November 5 - 8

#### **Adoption Cycle for Technologies that Support DCTs**

#### **Maria Florez**

Webcast Series: Effectively Adopt a Decentralized Approach, DCT Week

Virtual | November 7

#### **Optimizing Clinical Trial Performance**

#### Ken Getz, MBA

OCT New England

Live | November 2

# Assessing the Net Financial Benefits of Employing Digital Endpoints in Clinical

#### **Trials**

#### Joseph DiMasi, PhD

4th Annual Digital Biomarkers & Digital Measurements East Summit

Boston, MA | November 2

#### Benchmarking Patient Enrollment and Use of Patient Recruitment Tactics

#### Mary Jo Lamberti, PhD

Outsourcing in Clinical Trials New England

Boston, MA | November 1

#### **Clinical Trial Disruptions During Disasters and Public Health Emergencies**

#### Ken Getz

CTTI and FDA public meeting

Virtual | October 18 - 19

# **Envisioning the Future Landscape: Preparing the Future Workforce for Drug Research & Development - A Workshop**

**National Academies** 

#### Mary Jo Lamberti, PhD

Washington D.C. | October 16-17

#### **Adopting Technologies that Enable Digital Transformations**

#### **Maria Florez**

Precision in Clinical Trials Summit

San Diego, CA | October 16

#### **Overcoming Barriers Slowing the Adoption of Disruptive Technologies**

#### **Maria Florez**

Disruptive Technologies in Clinical Trials

Boston, MA | October 10

#### **Examining the Vendor Qualification and Selection Process**

#### Ken Getz

**CORE East** 

Live | October 4-6

#### Increasing R&D Productivity to Sustain Biomedical Innovation

#### Ken Getz

IQVIA Institute Life Sciences Innovation Forum

Virtual | September 26

#### **Patient Preferences for Virtual and Remote Clinical Trial Services**

#### Ken Getz, MBA

**DPharm** 

Live | September 22

#### Quantifying the Impact of DEI: Making DEI Stick in Drug Development

Jennifer Kim, PhD

**EMD Serono** 

#### **Speaker Series: DEI**

#### Jennifer Kim, PhD

Massachusetts Department of Revenue

Live | September 11

## Subscriptions, Papers and Books



#### **Purchase Impact Reports**



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#### **About Tufts CSDD**

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