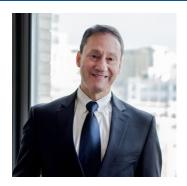


## From the Executive Director



Dear CSDD Friends:

Happy New Year! We begin 2024 with many transformational trends unfolding as operating pressures to lower costs and increase efficiency intensify.

Key trends that promise to optimize aspects of drug development performance and economics: Growing but cautious use of generative AI; rising integration of real-world evidence; increasing customization and patient-centric use of automation, virtual and remote solutions to support clinical trial execution models; and new and agile approaches to engage personnel, collaborative service providers and patient advocacy groups. External pressures include volatile global economic conditions, industry consolidation and the potential fall out of the inflation reduction act.

Transformational trends and pressures drive Tufts CSDD's 2024 agenda as we conduct objective, relevant, empirical research & analysis to inform strategic and actionable insights. We're very excited about our current portfolio of activity — here's a partial list:

- Assessing patient participation burden in clinical trials including those involving decentralized (DCT) elements and clinical outcomes assessments
- Mapping Al/machine-learning use cases across clinical and clinical operating functions
- Quantifying the short- and long-term financial and operating impact of DCT

deployments

- Anticipating regulatory modernization initiatives including the inflation reduction act
- Evaluating strategies and practices to optimize protocol design and clinical data management
- Measuring the return-on-investment of generative AI applications
- Updating benchmarks on the vendor qualification assessment process and identifying opportunities to improve speed and efficiency
- Assessing trends and issues associated with workforce and patient recruitment diversity

Please reach out to me directly (Kenneth.getz@tufts.edu) for more information about any of these current projects.

With the beginning of the new year, <u>Tufts CSDD's 2024 Postgraduate Course in Clinical Pharmacology, Drug Development and Regulation</u> is just around the corner. Now celebrating its 51<sup>st</sup> anniversary, the program welcomes academics interested in transitioning to industry, regulatory professionals, clinical investigators, government agency employees, and research professionals with a wide range of backgrounds including MDs, PhDs, JDs and MBAs. The program is offered virtually each week in February and the first week in March and provides participants with a well-rounded understanding of the drug development landscape (economic, scientific, regulatory, operating, political) and what it takes to bring a new drug or biologic to market.

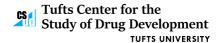
Thousands of drug development professionals are alumni of this prestigious one-of-a-kind program. Top speakers from industry, academia, and the FDA share their expertise to create a highly stimulating and rewarding learning environment. Many organizations take advantage of our group registration discounts and send multiple staff each year. Please contact <u>Sarah Wrobel</u> or <u>Ava Feuer</u> or visit <u>our website</u> to register and for more information.

As always, we welcome your suggestions and ideas. And again – a happy New Year. We look forward to collaborating with you in 2024!

2ec

Kenneth Getz

Executive Director and Professor



### **Professional Development Courses**



Beginning next month Tufts CSDD is hosting the 2024 <u>Postgraduate Course in Clinical Pharmacology, Drug Development and Regulation</u>. Held virtually one afternoon each week in February and early March, this course is the longest-running professional development program offered annually. Ideal for new and experienced drug developers, regulators, policy makers, clinical investigators, and academic researchers seeking a holistic understanding of the drug development process. Special rates are offered for group registrations.

To review the program agenda and register for the program, contact <u>Sarah Wrobel</u> or visit the <u>Tufts CSDD website</u>.



Join our upcoming interactive webinar "The Promise and Perils of Decentralized Clinical Trials (DCT): A Candid Conversation on the Strategic Adoption of DCTs" – a collaboration between Tufts CSDD and Cambridge University Judge Business School.

Decentralized Clinical Trials (DCTs) have the potential to revolutionize drug development by making clinical trials more accessible. However, DCTs also bring new challenges, particularly around data quality, patient safety, and patient burden. Join us for a thought-provoking, interactive conversation on the ups and downs of DCTs in clinical research. The panel will feature: Mary Costello (Medable), James Donohue (Genentech), Cristina Duran (AstraZeneca), and Ken Getz (Tufts CSDD), and will be moderated by Lidia Betcheva (Genentech) and Jennifer Kim (Tufts CSDD). Audience members will have an opportunity to participate in both small and large group discussions.

January 22, 2024, 12:00-1:15PM EST | Register Here

## **Upcoming Studies**

Benchmarking Al use in Drug Development and Quantifying ROI



Tufts CSDD has launched a new multi-company study updating benchmarks on Al/Machine Learning use in clinical development planning, design, execution, reporting and oversight. Conducted in collaboration with the Drug Information Association, the study will look at drug development landscape practices, profile specific use cases, and quantify the return on Al investment in drug development. For more information, contact Mary Jo Lamberti.

## Research Highlights

# Introducing Our New January/February Impact Report



### Global Site Activation and Patient Enrollment Strategies Produce Mixed Results

The January/February 2024 Impact Report (Volume 26, Number 1) is now available. The issue presents new benchmark data on site activation and patient recruitment and retention performance in recent global clinical trials. The report also provides data on the impact of COVID-19 on investigative site performance.

Learn more | Purchase online

#### **Recent Publications**

Getz K. Shining a Light on Inefficiencies in Protocol Amendment Implementation. *Applied Clinical Trials*. Published December 6, 2023. <u>Access article</u>.

Smith Z, Getz K. A Case Study Assessment on the Rationale for, and Relevance of, Non-Core Protocol Data. *Ther Innov Regul Sci.* Published December 1, 2023. <u>Access</u> article.

Botto E, Ford RM, Do H, Getz K. Assessing Sponsor Attitudes Toward Retail

Pharmacy Involvement in Clinical Trial Recruitment and Execution, Applied Clinical

Trials. Published October 30, 2023. Access article.

Lamberti MJ, Smith Z, DiPietro M, Barry J, Getz K.

Outsourcing Model Usage and Its Relationship to Clinical Trial Performance, *Applied Clinical Trials*. Published October 12, 2023. <u>Access article</u>.

Smith Z, Botto E, Johnson O, Rudo T, Getz K. New Benchmarks on Demographic Disparities in Pivotal Trials Supporting FDA-Approved Drugs and Biologics. *Ther Innov Regul Sci.* Published September 29, 2023. Access article.

Zheng W, Kim JY, Kark R, Mascolo L. **What Makes an Inclusive Leader**. *Harvard Business Review*. Published September 27, 2023. **Access article**.

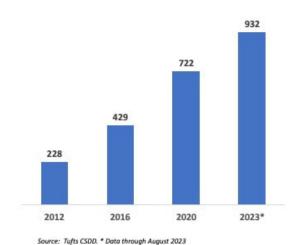
Getz K. In Search of Attributes Predictive of Collaboration Effectiveness. *Applied Clinical Trials*. September 2023. Access article

### **Data Insights Digest**

2013-2015 <i>(N=836)</i>		2018-2021 (N=952)	
ntage of ols with east 1 tantial dment	Mean number of substantial amendments	Percentage of protocols with at least 1 substantial amendment	Mean number of substantial amendments
2%	1.8	67%	3.1

- For all phases combine least one amendment by 20 percentage poin 2022, from 57% to 779
- Since 2015, the preval number of amendmen increased in all clinical

### Late-stage biotech products pipeline has grown 14% a year since 2012



- The number of active biotech products in phase III clinical trials has quadrupled during the past decade.
- More than 430 companies the majority funding a single program -- are sponsoring phase III clinical trials.
- Monoclonal antibodies capture the highest share (41%) of biotech products in phase III.

To access hard-hitting Tufts CSDD charts and tables, visit <a href="https://csdd.tufts.edu/impact-reports">https://csdd.tufts.edu/impact-reports</a>.

Subscribe today to get your copy of the Tufts CSDD Impact Report.

# **Faculty and Staff Presentations**

#### **Upcoming Presentations**

**Advancing Diversity in Clinical Trials: Insights from Recent Research** 

#### Ken Getz

LinkedIn Live

Virtual | January 18

#### The Promise and Perils of Decentralized Clinical Trials (DCT)

#### Ken Getz

Tufts CSDD – Cambridge University Joint Webinar

Virtual | January 22

#### **Trailblazers Webinar Series Discussion**

#### Ken Getz

Greenphire

Virtual | January 30

Site Activation and Patients Enrollment Benchmarks Among Sponsors and CROs

Mary Jo Lamberti

Summit for Clinical Operations Executives (SCOPE)
Orlando, FLI February 11-14

**Protocol Design Trends and Their Impact on Performance** 

#### **Ken Getz**

Summit for Clinical Operations Executives (SCOPE)

Orlando, FL | February 14

Workshop: Upskilling for Successful Digital Transformations in Europe

#### **Maria Florez**

DIA Europe

Brussels, BE | March 12-13

**Amplifying and Applying Patient Voices in Protocol Planning and Design** 

#### **Ken Getz**

Patients as Partners

Philadelphia, PA | March 22

Where has the Industry Been and Where Should it be Going?: Using Industry Development Benchmarks (Time, Risk, and Cost Metrics) to Improve Performance

#### Joseph DiMasi

Drug Development Boot Camp, Speid & Associates, Inc & Brown University Alpert Medical School

Virtual | April 11

Frequency and Impact of Protocol Amendments on Clinical Trial Performance

#### **Emily Botto**

Festival of Biologics

San Diego, CA | April 15

Quantifying the Financial Value of Digital Endpoints in Clinical Trials | *Data Driven, Hybrid & Full Decentralized Trials* 

#### Joseph DiMasi

Informa Connect

Philadelphia, PA | April 16-17

Retail Pharmacies and Clinical Trials: Perspectives from Industry, Sites & Patients

#### **Emily Botto**

Association of Clinical Research Professionals 2024

Anaheim, CA | May 4

#### **Recent Presentations**

#### **Leveraging Patient Engagement Strategies to Optimize Protocol Performance**

#### Ken Getz

**Evolution Summit** 

Live | December 4

#### **Understanding and Overcoming Barriers to Technology Adoption in Clinical Trials**

#### **Maria Florez**

Clinical Trials Innovation Programme US

Brooklyn, NY | November 17

#### **Adoption Cycle for Technologies that Support DCTs**

#### **Maria Florez**

Webcast Series: Effectively Adopt a Decentralized Approach, DCT Week

Virtual | November 7

#### **Diversity and Representation in Oncology Trials**

#### Zachary Smith, MA

Cancer Immunotherapy Summit

Boston, MA | Nov 6 - 8

#### Measuring Patient and Site Burden in Clinical Trials

#### Ken Getz, MBA

**DIA Annual Meeting Japan** 

Live | November 5 - 8

# Assessing the Net Financial Benefits of Employing Digital Endpoints in Clinical Trials

#### Joseph DiMasi, PhD

4th Annual Digital Biomarkers & Digital Measurements East Summit

Boston, MA | November 2

#### **Optimizing Clinical Trial Performance**

#### Ken Getz, MBA

OCT New England

Live | November 2

#### Benchmarking Patient Enrollment and Use of Patient Recruitment Tactics

Mary Jo Lamberti, PhD

Outsourcing in Clinical Trials New England

Boston, MA | November 1

**Examining the Vendor Qualification and Selection Process** 

#### Ken Getz

**CORE East** 

Live | October 4-6

#### **Overcoming Barriers Slowing the Adoption of Disruptive Technologies**

#### **Maria Florez**

Disruptive Technologies in Clinical Trials

Boston, MA | October 10

#### **Adopting Technologies that Enable Digital Transformations**

#### **Maria Florez**

Precision in Clinical Trials Summit

San Diego, CA | October 16

**Envisioning the Future Landscape: Preparing the Future Workforce for Drug Research & Development - A Workshop** 

**National Academies** 

Mary Jo Lamberti, PhD

Washington D.C. | October 16-17

#### **Clinical Trial Disruptions During Disasters and Public Health Emergencies**

#### **Ken Getz**

CTTI and FDA public meeting

Virtual | October 18 - 19

## **Subscriptions Papers and Books**





#### **Purchase Impact Reports**

### **Download White Paper**

Become a Corporate Sponsor or donate to support our critical mission of providing data-driven analysis and strategic insight to improve the efficiency and productivity of pharmaceutical development.

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